

Rule 38.09: Exhibit B- Mississippi Product and Rate Filing Fee Schedule

EXHIBIT B

MISSISSIPPI PRODUCT AND RATE FILING FEE SCHEDULE

Effective June 1, 2017

Filing Rating Classifications:

5 - Extremely High Degree of Analysis - \$1,100

4 - Medium High Degree of Analysis - \$825

3 - Average Degree of Analysis - \$550

2 - Medium Low Degree of Analysis - \$275

1 - Low Degree of Analysis - \$175

1) Individual Life Insurance Policies

- Traditional Whole Life (Fixed Level or Increasing Benefits), Variable or Non-Variable 1
- Indeterminate Premium Whole Life - 2
- Single Premium Whole Life, Variable or Non-Variable - 2
- Term Life (Other than ROP Term and Deposit Term) - 3
- ROP Term - 4
- Deposit Term - 4
- Flexible Premium Adjustable WL (UL), Variable or Non-Variable, Without Secondary Guarantees - 5
- Equity Indexed (EI) Flexible Premium Adjustable WL (UL) Without Secondary Guarantees - 4
- EI Flexible Premium Adjustable WL (UL) With Secondary Guarantees - 5
- Fixed Premium Current Assumption Whole Life (CAWL) - 4
- Credit Life - 2

2) Group Life Insurance

- Group Term Life Insurance - 1
- Group Permanent Life (excluding group UL) - 2
- Group Flexible Premium Adjustable WL (UL) - 4

3) Individual Life Policy Riders/Benefits

- Accidental Death (and Dismemberment) Rider - 1

- Waiver of Premium Rider - 1
- Guaranteed Insurability Rider - 1
- Payor Death and/or Disability Rider - 1
- Waiver of Monthly Deductions (UL/CAWL) Rider - 3
- Accelerated Death Benefit Rider/Benefit - 4
- Critical Illness Rider – 4
- Long Term Care Extension of Benefits Rider - 4

4) Individual Deferred and Immediate Annuities

- Non-Equity Indexed (EI Flexible Premium Deferred Annuity With Nonforfeiture Rate Redetermination, Variable and Non-Variable - 4
- Non-Equity Indexed (EI) Flexible Premium Deferred Annuity Without Nonforfeiture Rate Redetermination, Variable and Non-Variable - 3
- EI Flexible Premium Deferred Annuity Without Nonforfeiture Rate Redetermination, Variable and Non-Variable - 4
- EI Flexible Premium Deferred Annuity With Nonforfeiture Rate Redetermination, Variable and Non-Variable - 5
- Non-EI Single Premium Deferred Annuity Without Nonforfeiture Rate Redetermination, Variable and Non-Variable - 2
- Non-EI Single Premium Deferred Annuity With Nonforfeiture Rate Redetermination, Variable and Non-Variable - 3
- EI Single Premium Deferred Annuity Without Nonforfeiture Rate Redetermination, Variable and Non-Variable - 3
- EI Single Premium Deferred Annuity With Nonforfeiture Rate Redetermination, Variable and Non-Variable - 4
- Single Premium Immediate Annuity, Life Contingent/Non-Life Contingent - 2
- Variable Single Premium Immediate Annuity, Life Contingent/Non-Life Contingent – 3
- Guaranteed Living Benefits Rider - 4

5) Group Deferred Annuities

- Group Deferred Annuity - 2
- Group Variable Deferred Annuity – 3
- Guaranteed Investment Contract – 2
- EI Guaranteed Investment Contract - 3

6) Individual Accident and Health Insurance Forms (Including Initial rate Filing)

- ~~Standardized~~ Medicare Supplement Insurance - 4
- Long Term Care Insurance - 4
- Major Medical Insurance - 3
- Short Term Disability Insurance (STD) - 2
- Long Term Disability Insurance (LTD) - 2
- Hospital Indemnity Insurance - 2

- Accidental Death (and Dismemberment) Insurance - 1
 - Medical/Surgical Insurance - 3
 - Cancer Insurance - 3
 - Credit Accident and Health – 3
 - Critical Illness Insurance - 4
- 7) Group Accident and Health Insurance Forms (Including Initial Rate Filing)
- Medicare Supplement Insurance - 4
 - Long Term Care Insurance - 4
 - Large Group Major Medical Insurance - 3
 - Small Group Major Medical Insurance –5
 - Short Term Disability Insurance (STD) - 3
 - Long Term Disability Insurance (LTD) – 2
 - Critical Illness Insurance - 4
- 8) Individual Accident and Health Insurance Renewal Rate Filings
- Medicare Supplement Insurance - 4
 - Long Term Care Insurance - 5
 - Major Medical Insurance –5
 - Short Term Disability Insurance (STD) - 3
 - Long Term Disability Insurance (LTD) - 3
 - Hospital Indemnity Insurance - 2
 - Accidental Death (and Dismemberment) Insurance - 1
 - Medical/Surgical Insurance - 2
 - Cancer Insurance – 3
 - Critical Illness Insurance - 4
- 9) Group Accident and Health Insurance Renewal Rate Filings
- Small Group Major Medical Insurance – 45
 - Long Term Care Insurance - 5
 - Medicare Supplement Insurance – 4
 - Critical Illness Insurance - 4

Source: Miss. Code Ann. § 83-9-3(5) (Rev. 2011)

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Filing Rating Classifications:

5 - Extremely High Degree of Analysis - ~~\$1,000~~ 1,100

4 - Medium High Degree of Analysis - ~~\$750~~ 825

3 - Average Degree of Analysis - ~~\$500~~ 550

2 - Medium Low Degree of Analysis - ~~\$250~~ 275

1 - Low Degree of Analysis - ~~\$175~~ 175

1) Individual Life Insurance Policies

- Traditional Whole Life (Fixed Level or Increasing Benefits), Variable or Non-Variable - 1
- Indeterminate Premium Whole Life - 2
- Single Premium Whole Life, Variable or Non-Variable - 2
- Term Life (Other than ROP Term and Deposit Term) - 3
- ROP Term - 4
- Deposit Term - 4
- Flexible Premium Adjustable WL (UL), Variable or Non-Variable, Without Secondary Guarantees - 5
- Equity Indexed (EI) Flexible Premium Adjustable WL (UL) Without Secondary Guarantees - 4
- EI Flexible Premium Adjustable WL (UL) With Secondary Guarantees - 5
- Fixed Premium Current Assumption Whole Life (CAWL) - 4
- ~~Critical Illness Policy - 5~~
- Credit Life - 2

2) Group Life Insurance

- Group Term Life Insurance - 1
- Group Permanent Life (excluding group UL) - 2
- Group Flexible Premium Adjustable WL (UL) - 4

3) Individual Life Policy Riders/Benefits

- Accidental Death (and Dismemberment) Rider - 1
- Waiver of Premium Rider - 1
- Guaranteed Insurability Rider - 1
- Payor Death and/or Disability Rider - 1
- Waiver of Monthly Deductions (UL/CAWL) Rider - 3
- Accelerated Death Benefit Rider/Benefit - 4

- Critical Illness Rider – 4
 - Long Term Care Extension of Benefits Rider - 4
- 4) Individual Deferred and Immediate Annuities
- Non-Equity Indexed (EI Flexible Premium Deferred Annuity With Nonforfeiture Rate Redetermination, Variable and Non-Variable - 4
 - Non-Equity Indexed (EI) Flexible Premium Deferred Annuity Without Nonforfeiture Rate Redetermination, Variable and Non-Variable - 3
 - EI Flexible Premium Deferred Annuity Without Nonforfeiture Rate Redetermination, Variable and Non-Variable - 4
 - EI Flexible Premium Deferred Annuity With Nonforfeiture Rate Redetermination, Variable and Non-Variable - 5
 - Non-EI Single Premium Deferred Annuity Without Nonforfeiture Rate Redetermination, Variable and Non-Variable - 2
 - Non-EI Single Premium Deferred Annuity With Nonforfeiture Rate Redetermination, Variable and Non-Variable - 3
 - EI Single Premium Deferred Annuity Without Nonforfeiture Rate Redetermination, Variable and Non-Variable - 3
 - EI Single Premium Deferred Annuity With Nonforfeiture Rate Redetermination, Variable and Non-Variable - 4
 - Single Premium Immediate Annuity, Life Contingent/Non-Life Contingent - 2
 - Variable Single Premium Immediate Annuity, Life Contingent/Non-Life Contingent – 3
 - Guaranteed Living Benefits Rider - 4
- 5) Group Deferred Annuities
- Group Deferred Annuity - 2
 - Group Variable Deferred Annuity – 3
 - Guaranteed Investment Contract – 2
 - EI Guaranteed Investment Contract - 3
- 6) Individual Accident and Health Insurance Forms (Including Initial rate Filing)
- ~~Standardized~~ Medicare Supplement Insurance - 4
 - Long Term Care Insurance - 4
 - Major Medical Insurance - 3
 - Short Term Disability Insurance (STD) - 2
 - Long Term Disability Insurance (LTD) - 2
 - Hospital Indemnity Insurance - 2
 - Accidental Death (and Dismemberment) Insurance - 1
 - Medical/Surgical Insurance - 3
 - Cancer Insurance - 3
 - Credit Accident and Health – 3
 - Critical Illness Insurance - 4

7) Group Accident and Health Insurance Forms (Including Initial Rate Filing)

- ~~Group Standardized~~ Medicare Supplement Insurance - 4
- ~~Group~~ Long Term Care Insurance - 4
- Large Group Major Medical Insurance - 3
- Small Group Major Medical Insurance – ~~4~~ 5
- ~~Group~~ Short Term Disability Insurance (STD) - 3
- ~~Group~~ Long Term Disability Insurance (LTD) – 2
- Critical Illness Insurance - 4

8) Individual Accident and Health Insurance Renewal Rate Filings

- ~~Standardized~~ Medicare Supplement Insurance - 4
- Long Term Care Insurance - 5
- Major Medical Insurance – ~~4~~ 5
- Short Term Disability Insurance (STD) - 3
- Long Term Disability Insurance (LTD) - 3
- Hospital Indemnity Insurance - 2
- Accidental Death (and Dismemberment) Insurance - 1
- Medical/Surgical Insurance - 2
- Cancer Insurance – 3
- Critical Illness Insurance - 4

9) Group Accident and Health Insurance Renewal Rate Filings

- Small Group Major Medical Insurance – ~~4~~ 5
- Long Term Care Insurance - 5
- ~~Standardized~~ Medicare Supplement Insurance – 4
- Critical Illness Insurance - 4

Source: Miss. Code Ann. § 83-9-3(5) (Rev. 2011)